

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT JANUARY 30-31, 2019, OMNIBUS HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's *Order Regarding Procedures For Attendance, Participation And Observation Of January 30-31, 2019, Omnibus Hearing* [ECF No. 4863], the Commonwealth Bondholder Group hereby respectfully states as follows:

1. Mark T. Stancil and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP; Andrew N. Rosenberg of Paul, Weiss, Rifkind, Wharton & Garrison LLP; and Donald S. Bernstein and Brian M. Resnick of Davis Polk & Wardwell LLP (collectively "Counsel") will appear on behalf of the Commonwealth Bondholder Group in Courtroom 17C of

---

<sup>1</sup> The Debtors in these title III cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

the United States District Court for the Southern District of New York, 500 Pearl Street, New York, NY 10017.

1. Counsel will be prepared to address, on behalf of the Commonwealth Bondholder Group, the *Urgent Motion of (I) Financial Oversight and Management Board, Acting Through its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, Under Bankruptcy Code Sections 105(a) and 502 and Bankruptcy Rule 3007, Establishing Procedures with Respect to Omnibus Objection to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds and Requesting Related Relief* [ECF No. 4788].

2. Counsel will also be prepared to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

*[The remainder of this page is intentionally left blank.]*

Dated: January 25, 2019

/s/ Ramón Rivera Morales

J. Ramón Rivera Morales  
USDC-PR Bar No. 200701  
Andrés F. Picó Ramírez  
USDC-PR Bar No. 302114  
JIMÉNEZ, GRAFFAM & LAUSELL  
P.O. Box 366104  
San Juan, PR 00936  
Telephone: (787) 767-1030  
Facsimile: (787) 751-4068  
Email: rrivera@jgl.com

Respectfully submitted,

/s/ Mark T. Stancil

Lawrence S. Robbins (admitted *pro hac vice*)  
Gary A. Orseck (admitted *pro hac vice*)  
Kathryn S. Zecca (admitted *pro hac vice*)  
Mark T. Stancil (admitted *pro hac vice*)  
Donald Burke (admitted *pro hac vice*)  
ROBBINS, RUSSELL, ENGLERT, ORSECK,  
UNTEREINER & SAUBER LLP  
2000 K Street, N.W., 4th Floor  
Washington, DC 20006  
Telephone: (202) 775-4500  
Facsimile: (202) 775-4510  
Email: mstancil@robbinsrussell.com

/s/ Andrew N. Rosenberg

Andrew N. Rosenberg (admitted *pro hac vice*)  
Karen R. Zeituni (admitted *pro hac vice*)  
PAUL, WEISS, RIFKIND, WHARTON  
& GARRISON LLP  
1285 Avenue of the Americas  
New York, NY 10019  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990  
Email: arosenberg@paulweiss.com

/s/ Donald S. Bernstein

Donald S. Bernstein (*pro hac vice* pending)  
Brian M. Resnick (*pro hac vice* pending)  
Angela M. Libby (*pro hac vice* pending)  
450 Lexington Avenue  
New York, NY 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 701-5800  
Email: donald.bernstein@davispolk.com

*Counsel to the Commonwealth Bondholder Group*